

THE COMPANY further covenants and agrees to furnish, within sixty (60) days after the close of each semi-annual fiscal period of THE COMPANY, to the JEFFERSON STANDARD LIFE INSURANCE COMPANY, and also to THE TRUSTEE upon request, semi-annual unaudited statements of THE COMPANY, consisting of a balance sheet, operating statement and analysis of surplus, prepared by THE COMPANY in the due course of its business, and also to furnish such other financial and operating information regarding THE COMPANY as the JEFFERSON STANDARD LIFE INSURANCE COMPANY or THE TRUSTEE may request from time to time.

In the event THE COMPANY owns or controls any other corporations (each such other corporation being herein designated as a "subsidiary"), the covenants of THE COMPANY as set forth above shall be deemed to extend to each such subsidiary separately, and THE COMPANY shall cause duplicate copies of each such complete and certified annual audit and duplicate copies of each semi-annual unaudited statement as above defined of each such subsidiary to be furnished to the JEFFERSON STANDARD LIFE INSURANCE COMPANY, and to THE TRUSTEE upon request, within the abovementioned time limits after the close of each fiscal year and each semi-annual fiscal period of such subsidiary. And if THE COMPANY has one or more subsidiaries, each complete annual audit to be furnished by THE COMPANY shall be accompanied by consolidated and consolidating balance sheet, consolidated operating statement, and consolidated analysis of surplus.

THE COMPANY further agrees that it will give or cause to be given to duly authorized representatives of the JEFFERSON STANDARD LIFE INSURANCE COMPANY and THE TRUSTEE access to all THE COMPANY's books, records and accounts, and to all books, records and accounts of each subsidiary of THE COMPANY, at all times while any amount remains unpaid upon any of the bonds secured hereby.

#### ARTICLE VIII

##### ADVANCES MADE BY TRUSTEE OR BONDHOLDERS

THE COMPANY covenants that in case it shall be in default in the payment of any taxes, assessments or charges, or in the payment of any premium of insurance hereinbefore covenanted by it to be paid and discharged, at the time when same shall become due and payable, or shall fail in the payment of any other charge herein covenanted to be paid by THE COMPANY, except the payment of principal and interest